



registered mail

Lehman Brothers Holdings Claims Processing
c/o Epiq Bankruptcy Solutions, LLC
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New York, NY 10150-5076
United States

Contact: Fabian Müller
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fabian.mueller1@swisscom.com
Gümligen, January 28th, 2015

In re: Lehman Brothers Holdings Inc.

Dear Sir or Madam

Please find attached the amended notice of transfer of claims

ISIN XS0324890440 Transferee: Berner Kantonalbank AG Transferor: Banque Cantonale du Valais

If you have any questions, please do not hesitate to contact us. We thank you in advance for your cooperation.

Yours faithfully
Swisscom IT Services, Banking Services

A blue ink signature of Fabian Müller, consisting of a stylized first name and a last name with a small flourish at the end.

Fabian Müller
Head of Corporate Actions Gümligen

A blue ink signature of Reto Braun, featuring a stylized first name and a last name.

Reto Braun
BPO Operations Specialist

FILED / RECEIVED

FEB 02 2015

EPIQ BANKRUPTCY SOLUTIONS, LLC

AMENDED

This document replaces Docket Nr. 46989

Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) _____

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> Berner Kantonalbank AG	<u>Name of Transferor:</u> Banque Cantonale du Valais
Notices to Transferee should be sent to: Berner Kantonalbank AG Postfach CH 3001 Bern PHONE ++41 31 666 11 33 Attn: Samuel Stucki EMAIL samuel.stucki@bekb.ch	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor Banque Cantonale du Valais Rue des Cèdres 8 1951 Sion, Switzerland Attn: Tavelli Grégoire +41 27 324 64 32 - Gregoire.tavellie@bcvs.ch
<u>Amount of Claim Being Transferred:</u> CHF 140'000.00 (face amount of securities)	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS
<u>Court Claim No. (if known):</u> 59233	
<u>Date Claim Filed:</u> October 30, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Samuel Stucki
Samuel Stucki, authorized representative

Date: 1/28/2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).



Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

FILED / RECEIVED

FEB 02 2015

EPIQ BANKRUPTCY SOLUTIONS, LLC

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
5 % (10 % pa) Barrier Rev Conv Lehman Brothers Securities NV 07- 30.10.08/Shs-Basket	XS0324890440	LBSs BV	LBH Inc.	CHF 50'000.00

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on pages 13 and in paragraphs/lines 19 of the Addendum to the Proof of Claim.

BANQUE CANTONALE DU VALAIS, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

Berner Kantonalbank AG
Postfach
CH 3001 Bern
PHONE ++41 31 666 11 33
Attn: Samuel Stucki
EMAIL samuel.stucki@bekb.ch

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

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IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated October 15, 2014.

Walliser Kantonalbank
Transferor

By:  _____

Name: Stéphane Travelletti
Title: Authorized Manager

By:  _____

Name: Grégoire Tavelli
Title: Mandatory

ACKNOWLEDGED BY:

[Berner Kantonalbank AG]
Transferee

By:  _____

Name: Samuel Stucki
Title: Authorized representative

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